



Market Announcement

28 June 2019

Sky Metals Limited (ASX:SKY) – formerly Planet Gas Limited (ASX:PGS) – Scheduled Reinstatement to Official Quotation

Description

The securities of Sky Metals Limited ('SKY'), (formerly named Planet Gas Limited ('PGS')) are expected to be reinstated to Official Quotation at the commencement of trading at approximately 10:09am AEST on Monday, 1 July 2019, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

PGS raised \$4,500,000 pursuant to the offer under its prospectus dated 18 April 2019 ('Prospectus') by the issue of 112,500,000 shares at an issue price of \$0.04 per share.

Quotation information

Quoted Securities:	191,941,883
ASX Code:	SKY
Time:	10:09am AEST (+/- 15 seconds) as part of Group 5
Date:	Monday, 1 July 2019
ASX Trade Abbreviation:	SKYMETALS
ISIN:	AU0000049637
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Address: Level 2, 66 Hunter Street, Sydney NSW 2000 Phone: +61 2 9300 3322 Email: mmora@planetgas.com
Company Secretary:	Marcelo Mora
Share Registry:	Computershare Investor Services Pty Limited Address: Level 4, 60 Carrington Street, Sydney NSW 2000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored
Place of Incorporation:	Australia
Dividend Policy:	See section 5.15 of PGS's Prospectus
Activities:	Mineral exploration - exploration and development of the Tallebung and Doradilla tin-tungsten project tenements
Lead Manager:	NA
Underwriter:	NA

ASX Restricted Securities:	58,251,287 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of trading in SKY's securities. 302,475 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 20 June 2019. 17,734,375 options with various exercise prices and expiry dates classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of trading in SKY's securities.
Other Securities Not Quoted:	7,265,625 options exercisable at \$0.08 and expiring on or before 20 June 2023

What do I need to do and by when?

Please refer to PGS's Prospectus.

Need more information?

For further information, please refer to PGS's Prospectus.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

George Tharian

Senior Adviser, Listings Compliance (Sydney)